| | | | | FRANCH | ISE - REVENUE & PIPEL! AS OF 13-MAR-2002 EUROS IN 000'S GLOBAL MEDIA. (1) | FRANCHISE - REVENUE & PIPELINE SUMMARY AS OF 13-MAR, 2002 EUROS IN 000'S GLOBAL MEDA. (1) | MARY | | | | | ٠ • | • Case 1:07 |
|--|---|----------------------------------|-----------------------------------|----------------------------------|--|--|---|-----------------------------------|------------------------------------|---|-------------|--|-------------------------|
| PRODUCT | Feb Franchise Revenue | YTD(Feb) Franchise Revenue | Prior YTD Franchise Revenue | BAW PRIOR YTD Franchise Revenue | Mar Franchise Revenue | Balance Of Current Year Thru 12/31 | Bal Of Cur Year Probability Weighted Pineline | 2002 Full Year Forecast | 2002 Full | Brw 2002 Full | Future Year | Future Year Pipeline Probability | ● 7-cv-05471- |
| M&A Other Advisory Total Advisory Products | 162 | 14,182 | 6,037 | 8,145 | 1,514 | 97,920 1,143 | 23,485 | 39,182 | 49,000 | (9,818) | | | ·BSJ- |
| ECM Restricted Securities/PPE Total Equity | 1.84 (0) 1847 | 5,478 (1) 6,478 | 9,219 40 9,259 | (3,781) | 181 | 25,472 1,143 26,615 | 4,486 114 4,600 | 39,182 10,146 113 10,259 | 49,000 | (38,818) (38,854) (113) (38,741) | | | • KNF |
| HY Bonds Bonds IG Leveraged Loans Loans IG Project Finance Advisory Total Debt | 2,622 995 5,727 (121) | 7,906 1,127 5,727 (242) | 4,786 | 3,120 1,127 5,727 (242) | 526 | 32,587 | 16,401 | 8,431 1,127 22,128 (242) | 14,000 14,000 7,000 7,000 | (5,569) (12,873) 16,128 (7,242) | | | Docume |
| NIM(2) Other Total OF Revenue | 11,124 | 34,178 | 20,052 | 14,095 | 2,221 | 158,265 | 44,487 | 80,886 | 140,000 | (59,114) | . , , | | • ent 26-1 |
| Notas: 1) Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals 2) NIM on Hold Portfolio excluded (except REIB and Latin America) 3) Balance of Pipeline Includes all future years 3) Balance of Pipeline Includes all future years | in the basis of ser pt REIB and Latin e years | nior banker invoh n America) | vement per clien | rt manager for br | coked deals and | pipeline deals | | | | | | | ● ● 16 Filed 05/30/2008 |
| | | | | | | | | | | | | | Page |

HY Bonds
Bonds IG
Laveraged Loans
Loans IG
Project Finance Advisory

1 of 18

| を できる できる できる できる できる できる できる できる できる かんしょう かんしょ かんしょ しんしょ かんしょ かんしょ かんしょ かんしょ かんしょ | AS OF: 13-MAR-2002 EUROS IN 000'S GUOBAL MEDIA | | | | | Case |
|---|---|-----------------------------|---|-----------------------------|---|----------------|
| PRODUCT | DEAL | Franchise Revenue Feb | Franchise Revenue YTD(Feb) | Franchise Revenue Mar | Other Coverage Groups | 1:07-cv |
| | Echostar - General Advisory (Vivendi) (D016541) Echostar - acqn advisory and financing (GM - HE) (D014601) Landmark Communications - general advisory(Retainer 2001-02) (D014724) ProSieben - merger advisory with Kirch Media (Pjt Concordia) / Concord (D014982) Scientific Atlanta -acquisition of Barconet-Project Baseball / Basebal (D013401) TMP Worldwide - Project University / University 1 (D013407) TV Globo - Project Waves / Waves (D013628) Telecom Italia Mobile - M&A - Project Elfel / Elfel (D014121) | | 8,686 (145) 72 375 3,474 89 1,631 | 4.6,1 | None NA SPON None EUR TECH EUR TECH None LA | -05471-BSJ-KNI |
| Total M&A | | 162 | 14,182 | 1,514 | ı | |
| Total Advisory Products | AMC Entertainment - acq financing for General Cinema (D013398) Adelphia Communications - HY Offering (2Q 01) (D013200) Entercom Communications - HY offering (1Q 02) (D020889) Galaxy Latin America - HY bond offering (1Q 01) (D002033) Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959) Sinclair Broadcasting - HY offering (1Q 02) (D021370) | 162 - 1,017 1,505 | 45.2 45.2 68 1,017 1,505 4,864 | 1,514 | NA SPON NA TELE None LA NA SPON None | Document 26-7 |
| Total HY Bonds | Scholastic Corp - IG offering (1Q 02) (D020146) Watt Disney - IG Bond (M3182) | 2,522 | 7,906 133 995 | 526 | eco Z eco Z | 16 I |
| Total Bonds IG | Comcast Cable - Strategic Lending Contract (M2222) Infinity Broadcasting - Strategic Lending Contract (M2221) | 995 (54) (67) | 1,127 (107) (135) | 1 1 | None None | -iled 05/3 |
| Total Loans IG | Hughes/PanAmSat - Project Pelican/Interim financing 1Q02 / Pelican 1 (D015959) | (121) 5,727 5,727 | (242) 5,727 5,727 | a 1 a | NA SPON | 30/2008 |
| Total Debt Products | Digital River - block trade (4Q 01) (D016304) Entercom Communications - secondary affering (1Q 02) (D020128) MediaNation - US\$111mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494) Publicis Groupe SA - convertible bond Q1 2002(King) / King * (D018091) | 9,122 3,495 (1,654) | 3,495 (1,654) 3,638 | 526 85 97 | None None ASIA SPON, NA SPON FRANCE | Page 2 of 18 |

FRANCHISE - REVENDE BY DEAL AS OF: 13-MAR-2002 EUROS IN 0005

| PRODUCT | DEAL | Franchise Revenue Feb | Franchise Revenue YTD(Feb) | Franchise Revenue Mar | Other Coverage Groups |
|--|--|-----------------------------|----------------------------------|-----------------------------|--------------------------|
| יייייייייייייייייייייייייייייייייייייי | | 1,841 | 5,479 | 181 | |
| | lbean into Addicasung-Warrant Income Kealized/Unrealized (M1590) Beam into (M1574) | (0) | ©E | | None |
| Total Drivate Discomment Carrier | | | | | |
| oral rivate riacentelli-Equity | | (0) | (1) | | |
| Total Fourty Products | | | | | |
| Something the second | | 1,841 | 5,478 | 181 | |
| Total Product | | | | | |
| 2000 | | 11,124 | 34,178 | 2,221 | |

| _ | | | | |
|--------|-----------------------|----------------|------------------|--------------|
| Case 1 | 1:07-cv-05471-BSJ-KNF | Document 26-16 | Filed 05/30/2008 | Page 4 of 18 |
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| | | | | | | | 1 | 1 |
|---|--|---|--|--|----------------------------------|--|-------------------------------|---|
| DEAL | PROBABILITY | Mar | Apr | May | , L | Future Months(1) | rranchise Revenue Total | Probability Weighted |
| AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) | 95 | | , | | 6 | : | į | |
| Aurora Communications - general advisory (D012858) | 22 | | 752 | . , | 87. | 9 C | 3,429 | 3,429 |
| Bertelsmann, not have at American Brockbuster (D012541) | 0 | | • | | | 3,429 | 3,429 | · |
| Benelsmann - Protect Rolling Stone (ex Empha) / Dodge Stone (ex Empha) | 25 | • | | 8,000 | | 0 | 5,000 | 1.250 |
| Boosey & Hawkes - divestiture advisory/defence & refuseroing (not seed) | . 28 28 | ŀ | • | • | | 18,500 | 16,500 | 4,125 |
| | 9 6 | | • | • | 2,000 | Đ | 2,000 | |
| DT/T-Online - Project Shakesbeare (ex-140) / Shakesheare (ex-140) form (Dozoses) | e c | • | , | | 7,200 | o | 7,200 | 1,800 |
| Datacraft Asia - Acq of HK-based System Integrator (1850-20mp / Silver / Dougest) | 5 6 | | | • | 10,000 | a | 10,000 | , |
| Deutsche Telekom - Sale options for 16% stake in SES (D011449) | 9 6 | | | | | 4-0 | 914 | |
| Echostar - acqn advisory and financing (GM - HE) (D014601) | 9 E | • | • | • | 8,000 | 0 | 8,000 | , |
| Gazprom - sale of Gazprom Media to Sputnik Group (Astra.) / Astra. * (Do13840) | 75 | 2 000 | ı | • | | 8,000 | 8,000 | 4,000 |
| Impress/Cofina -pot merger of Impress w/ Investec (Ice Cube) / Ice cub (D015714) | , r. | 3 | 1 | • | | 0 (| 2,000 | 1,500 |
| Impresa/Cofina -pot merger of impress w/ (nvested (ice Cube) / Ice cub (D015714) | 800 | , Y | • | | 005,1 | 0 • | 1,500 | 750 |
| Johnston Press - Acqn adv/equity fin for RIM / Pacific, (D014213) | 04 |) i | • . | 2747 | • | 0 (| 5. 7. | 75 |
| Lagardere - project Larry/Emma (Eagle) / Eagle- (D005469) | 5 | | , , | 4 | | 0 0 | 3,714 | 1,857 |
| Pinnacle Holdings - general advisory (2001) (D010190) | 3,45 | | • | | | 10,000 | 10,000 | |
| ProSieben - merger advisory with Kirch Media (Pit Concordia) / Concord (Do14982) | 2 5 | • | • | • | 3,429 | • | 3,429 | 857 |
| TV Globo - Project Waves / Waves (D013628) | 3 5 | . 4 | | | | 2,000 | 5,000 | 2,500 |
| Taylor Nelson Sofres - potential aquisition of Observer AB / Monacle (D002405) | • < | 8 | • | | • ; | 0 | 88 | 40 |
| Telefonica - Project Micro / Micro . (Do12896) | 3 58 | | 3 1 | • | 4,037 | φ. | 4,037 | • |
| | | 2,161 | 752 | 8.714 | 45 454 | 42 642 | 2,857 | 714 |
| | | | | | | 20,01 | 076,70 | 40,400 |
| 1 | 0 | | | | • | 1,143 | 1,143 | |
| | | | , | • | | 1,143 | 1,143 | |
| | | | | | | | | |
| | | 2,161 | 752 | 8,714 | 42,451 | 44,986 | 99,063 | 23,485 |
| | 75 | 430 | | | | , | | |
| | 90 | · | . , | , | | 0 6 | 430 | 323 |
| | 200 | 1.300 | | . , | | 30.85 | 30,857 | 15,429 |
| | | 1,730 | | | | 30.067 | 0000,1 | 000 |
| | | | | | | 20,00 | 34,307 | 16,407 |
| | | 1,730 | | | | 30,857 | 32,587 | 16.401 |
| Johnston Press - Acon adv/equity fin for RIM / Pacific. (Do14213) | Q. | , | | 679 | | | | |
| LIN Television - IPO (D020127) | 50 | , | 8 100 | 4 | | - | 7/6 | 486 |
| Lagardere - monisation of shares & convertible bond offering (Dot 5605) | | • | | | | , F | | 000,4 |
| SES - Advisory for acq. of GE Americom (Project Gerard) / Gerard (D005927) | O | , | | | | 15,000 | 15,000 | |
| | | | 8,000 | 972 | | 16,500 | 25,472 | 4,486 |
| nCube - equity private placement (2002) (0011472) | 10 | | | | 1.143 | c | 1 1/3 | |
| | | | , | | 1,143 | 0 | 1.143 | 114 |
| | | | | | | | | |
| | | | 8,000 | 972 | 1,143 | 16,500 | 26,615 | 4,600 |
| | | 3.891 | 8.752 | 9 8 9 8 | 43 604 | 27.00 | 200 044 | |
| | | | | 2000 | 100,00 | 64,545 | 120,000 | 44.48/ |
| | AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) Auren Communications - general advisory (Project Twist & Shout) / Twist & Sh (D010328) Auren Communications - general advisory (D010389) Ballosband - policia - Project Blockbusier / Blockbusier - (D01254) Bertleisman - policia - Project Blockbusier / Blockbusier - (D01254) Bertleisman - policia - Project Blockbusier / Blockbusier - (D01255) BusinessWifer - general advisory (D00588) BusinessWifer - general advisory (D00588) Delacrat Asia - Acq of Hrebased System inlegator (AS67-7mm / Silver (D011059) Delacrat Asia - Acq of Hrebased System inlegator (AS67-7mm / Silver (D011059) Delacrat Asia - Acq of Hrebased System inlegator (AS67-7mm / Silver (D011054)) Impress/Cofina - genty advisory and financing (3M - HE) (D014091) Impress/Cofina - pol merger of Impress w firvaster (ce Cube) (Le cub (D01574) Johnston Press - Acq of merger of Impress w firvaster (Ce Cube) (Le cub (D01574) Johnston Press - Acq of advisory with Kirch Media (Pi) Concord (D014082) Project Viewes / Warves (D015058) Project Viewes / Warves (D015058) Tayor Nation Press - Acq of advisory with Kirch Media (Pi) Concord (D010714) Johnston Press - Acq of Hrefield (D01001001) To Clobo - Project Viewes / Warves (D015058) Tayor Nation Press - Acq of advisory with Kirch Media (Pi) Concord (D010101) To Clobo - Project Viewes / Warves (D01001001) To Clobo - Project Viewes / Warves (D01001001) To Clobo - Project Viewes / Warves (D01001001) To Clobo - Project Minancing (September 2001) (D013187) Liberty Media - Edin Debx financing (GMA - HE) (D014013) Liberty Media - Edin Debx financing (GMA - HE) (D014013) Liberty Media - Edin Debx financing (GMA - HE) (D014013) SES - Advisory for acq. of GE Americom (Project Gerard) (D010132) SES - Advisory for acq. of GE Americom (Project Gerard) (D010101) | & Shout) / Twist & Sh (D010328) usier- (D012541) (26 (D014519) (26 (D014519) (201460) | # Shout) / Twist & Sh (D010328) 100 # Shout) / Twist & Sh (D010328) 76 # Usier- (D01241) 76 # Cwilling Stone (ex Em (D015828) 25 # Cwilling Stone (ex Em (D015828) 25 # Cwilling Stone (ex Em (D01055) 05 # Cwilling Stone (ex -140, form (D010255) 05 # Cwilling Stone (ex -140, form (D01055) 05 # Cwilling Stone (ex -140, form (D01574) 05 # Cwilling Stone (ex -140, form (D015805) 05 # Cwill | 8 Shout) / Twist & Sh (D01032B) 100 589 58) 68. 68. 69. 60. 60. 60. 60. 60. 60. 60. 60. 60. 60 | ## Shout) / Twist & Sh (D010328) | 8 Shout) Twist & Sh (D010328) 100 76 732 732 732 740 740 740 752 752 752 752 752 752 752 752 752 752 | ## Apr | PROBABILITY Mar Apr May Jun Months(f) |

Future Months include all pipeline, including future years

| BANKER Aniing, Jeffrey | DEAL Aurora Communications - general advisory (D012858) Echostar - Ceneral Advisory (Vivorad) (D018641) Control advisory and financing (GW + HE) (D014601) Ac Echostar - scorn advisory and financing (GW + HE) (D014801) Ac | PRODUCT Divestiture Advisory Other MAA Advisory Acquistion Advisory | PROB 75% NIA NIA NIA | FEB FRANCHISE F VALUE | YTD FEB FRANCHISE P VALUE 8,686 | MAR FRANCHISE VALUE | 2002 PRANCHISE PIPELINE 752 8,000 | FRANCHISE FUTURE PIPELINE |
|---------------------------|---|--|--|------------------------------------|---|---------------------------|--|---------------------------------|
| | 00128) Pekcan † (D015959) BECM; (D00494) BECM; (D00494) | Bridge Loans Bonds-Corporate High Yield Gerilly Secondary Bonds-Corporate High Yield Senior Bank Debt Equity-In-Or | % 4 4 4 4 % 0 2 2 2 2 2 0 | 1,017 3,495 5,727 (1,664) | 1,017 3,495 4,864 5,727 (1,654) | | 30,857 | |
| Austin, Geoffrey | Gezprom - sale of Gezprom Media to Sputnik Group (Astra) / Astra * (D01384D) Johnston Press - Acqn advlequity fin for RIM / Pacific, (D014213) Acqn advlequity fin for RIM / Pacific, (D014213) Legardere - monisation of shares & convertible bond offering (D0156C5) Lagardere - project Larry/Emma (Eagle) / Eagle- (D006489) | Divestiture Advisory Acquisition Advisory Eduty-Ptights Block Trade Acquisition Advisory | 75% 50% 50% 0% 0% | . , | ,,.,. | | 2,800 3,714 972 1,500 10,000 | |
| Carey, Charles | Aurora Communications - general advisory (D012858) Enfarcom Communications - HY offering (1 0 02) (0.020688) Enfercom Communications - AV offering (1 0 02) (0.020128) Enfarcom Communications - secondary offering (1 0 02) (0020128) Enfarcom Communications - Secondary Offering (1 0 02) (0021370) Enfarcial Broadcasting - HY offering (1 0 02) (0021370) Enfarch Research - HY offering (1 0 02) (0021370) | Divestiture Advisory Bonds-Cαrporate High Yield Equity-Gecondary Equity-IPO Bonds-Cαrporate High Yield | 75% N/A N/A N/A | 1,017 3,495 (1,654) | 1,017 | 97 | 752 | |
| Graves, Daniel B. | Adephia Communications - HY Offering (20 01) (D013200) Landmark Communications - general advisory(Retainer 2001-02) (D014724) OI | Bonds, Corporate High Yleid Other M&A Advisory | N'A N'A | . 27 | 88 22 | | | |
| Lovegrove, Stephen | Berteismann - pot buy-out of minorities in RTL / Rock (D014819) Berteismann - pot buy-out of minorities in RTL / Rock (D014819) Berteismann - project Rolling Stone (ex Em (D015828) Boussey & Hawkes - divestitue a vision/yelferrox & refrancing (D015359) D0180145che - dekednn - Sale options for 16% stake in SEG (D011449) Impressac/Ordina - pot merger of Impress w/ Investec (Ice Cube) / Ice cub (D015714) MA (Impressac/Ordina - pot merger of Impress w/ Investec (Ice Cube) / Ice cub (D015714) A (Secondary - project Larry/Enrina (Eagle) / Eagle - (D005469) A SES - Advisory for acq. of GE Americon (Project Genard) / Gerard (D005927) | Acquisition Advisory Acquisition Advisory Divestiture Advisory Merger Advisory Merger Advisory Merger Advisory Equity-Secondary | 25% 25% 0% 0% 100% 0% 0% | | | | 5,000 16,500 2,000 8,000 75 1,500 10,000 | |
| Lovell, Nichalas | impress/Coffira -pot merger of impress w/ Investec (Ice Cube) / Ice cub (D015714) Mippress/Coffira -pot merger of Impress w/ Investec (Ice Cube) / Ice cub (D015714) Mippress w/ Investec (Ice Cube) / Ice cub (D015714) Er Publicis Groupe SA - convertible band Q1 2002(King) / King ** (D016091) | Merger Advisory Merger Advisory Equity-Convertible Bonds | 100% 80% 8 × 8 | | 3,638 | , , , | 75 1,500 | |
| Macimes, Bruce | Bertalsmann - pot buy-out of minorities in RTL / Rock (D014619) Bertalsmann - project Rolling Stone (ex Empire) / Rolling Stone (ex Em (D015826) Acadaprom - sale of Gazprom Media to Spurnik Group (Astra / D013840) D1 Gazprom - sale of Gazprom Media to Spurnik Group (Astra / D014840) ProSieben - menger advisory with Kirch Media (Pt) Concordia) / Concord (D014982) ProSieben - menger advisory with Kirch Media (Pt) Concordia) / Concord (D014982) ProSieben - menger advisory with Strath Media (Pt) Concordia) / Concord (D014982) Astronomy for acq. of GE American (Ptoject Gerard) / Gerard (D005927) Taylor Nelson Sofres - potential aquisition of Observer AB / Monode (D002405) | Acquisition Advisory Acquisition Advisory Divestiture Advisory Merger Advisory Merger Advisory Equity-Secondary Other M&A Advisory | 25% 25% 20% 50% 20% 00% | | | | 5,000 16,500 2,000 5,000 15,000 15,000 4,037 | |
| Morris, J. L. Malcoim | Davis & Partners - Transmission Tower in Brockiyn (0020807) Hughtes/PanAm581 - Project Pelken/Interim francing 1002 / Pelkean I (D015959) Bit Hughtes/PanAm581 - Project Pelken/Interim francing 1002 / Pelkean I (D015959) Sprinzoe Hodings - general advisory (2001) (D010190) D1 V Globo - Project Warves I Vivives (D013628) TV Globo - Project Warves I Vivives (D013628) D1 Telecom Haz Mobile - MAA - Project Effel / Effel (D014121) D1 Telefonica - Project Micro . (D012828) D1 Telefonica - Project Micro . (D012828) | Real Estate Advisory Bonds-Corporate High Yield Senfor Bank Dath Divestiture Advisory Divestiture Advisory Divestiture Advisory Divestiture Advisory Olivestiture Advisory Olivestiture Advisory Olivestiture Advisory Olivestiture Advisory | 0% N/A N/A 75% N/A N/A | 5,727 188 | 4,864 5,727 1,631 | | 3,429 86 | |
| Paul, Gregory R. | AMC Enlartainment - acq financing for General Cinema (D013398) Galaxy Latin America - HY bond offering (1Q 01) (D002033) LIN Television - IPO (D020127) | Bonds-Corporate High Yied Bonds-Corporate High Yield Equity-IPO | N.A. 8.08 | 1.505 | 452 1,505 | | , 000'8 | • • • |

| BANKER | DEAL | SUCT | PROB | FEB FRANCHISE VALUE | YTD FEB FRANCHISE VALUE | MAR FRANCHISE VALUE | 2002 FRANCHISE PIPELINE | FRANCHISE FUTURE PIPELINE |
|----------------------------|--|--|--|---------------------------|-------------------------------|---------------------------|--|---------------------------------|
| Thur-Honenstein, Christian | Beneismann - pot buy-out of minorities in RTL / Rock. (D014619) Beneismenn - project Rolling Stone (ex Empire) / Rolling Stone (ex Em (D015828) Ceutsche Telekom - Sale cpricons for 18№ stake in SES (D011449) EMAP - GBP 650 mill bank refinancing (September 2001) (D013787) | Voquistion Advisory Acquistion Advisory Divestiture Advisory Senior Bank Debt | 25% 25% 0% 75% | | | | 5,000 16,500 8,000 430 | |
| Triffo, Dyan | AT&T Broadband - general advisory (Project Twist & Snout) / Twist & Sn (D01032a) Acquisis BMG Storage Media - Project Brockbuster (D012541) Acquisis BusinessWire - general advisory (D005665) DTA-Chiline - Project Blackspraere (px.140) / Shakespeare (ex.140, form (D010255) Acquisis Digital River - block trade (4.0 or) (D016304) Equity-Chiline - Project Christops (D0116304) Equity-Chiline - Project Curiversity (D013407) Acquisis CLibe - equity private placement (2002) (D011472) Private | Divestiture Advisory Acquisition Advisory Divestiture Advisory Acquisition Advisory Equity-Secondlary Serior Bank Debi Acquisition Advisory Acquisition Advisory | 100% 0% 25% 0% 0% N/A 50% 10% | | | , \$2 | 3,429 3,429 7,200 10,000 1,300 | |
| Yung, Sun J. | Scientific Atlanta -acquistion of Barconet-Project Baseball / Basabai (D013401) Private CLibe - equity private placement (2002) (D011472) | Acquisition Advisory Private Placement-Equity | N/A 10% | | 1 4 | 1,514 | 143 | 1 4 |

| | i i | VTD/Eah) | .> -> -> | B/W PRIOR | | Balance Of | Bat Of Cur Year | | | | | Future Year |
|----------------------------------|----------------------|----------------------|----------------------|-----------|-----------------------------|------------------------|-------------------------------------|----------------------------|------------------------|----------------------------|----------------------------|--|
| PRODUCT | Franchise Revenue | Franchise Revenue | Franchise Revenue | Franchise | mar Franchise Revenue | Thru 12/31 Pipetine | Probability Weighted Pipeline | 2002 Full Year Forecast | 2002 Full Year Plan | B/W 2002 Full Year Plan | Future Year Pipeline(3) | Pipeline Probability Weighted(3) |
| M&A | | 375 | 4,784 | (4,389) | | 57,825 | 12,057 | 12,432 | 28,820 | (16,488) | | |
| Culler Advisory Products | | 375 | 1,764 | (4,389) | . . | 57,825 | 12,087 | 12,432 | 28,520 | (16,488) | | |
| ECM Restricted Securities/DDF | | 3,638 | 3,824 | (186) | , | 17,472 | 486 | 4,124 | 28,920 | (24,796) | , | • |
| Total Equity | | 3,638 | 3,824 | (186) | | 17,472 | 486 | 4,124 | 28,920 | (24,796) | | , |
| HY Bonds | , | • | , | • | | , | , | • | 8,265 | (8,265) | • | , |
| Honds IG | • | , | | ı | | , , | • } | • | 8,265 | (8,265) | , | • |
| Loans (G | • • | | | • | | 430 | 323 | 323 | 4 130 | (3,808) | ı | • |
| Project Finance Advisory | • | | | | | . , | | | 4 130 | (4,130) | | |
| Total Debt | • | , | | | | 430 | 323 | 323 | 24,790 | (24,468) | | |
| NIM(2) | • | | | | • | , | | • | | • | • | |
| Other | • | , | | | | , | • | | | • | • | . , |
| Total CF Revenue | • | 4.013 | 8.589 | (4.576) | | 75.727 | 12865 | 16 279 | 0.50 | 1007 301 | | |

Notes:
1) Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals
2) NIM on Hold Portfolio excluded (except REIB and Latin America)
3) Balance of Pipeline includes all future years

| Case 1 | 1:07-cv-0 | • 5471 | -B9 | S.I-KN | • F | Dο | CUI | ement 26-16 | Filed 05/30/20 | 008 | Page 8 of 18 |
|--|----------------------------------|--|-----------|--|--------------|-----------------------|---------------|-------------|-----------------|-----|---------------|
| | Other Coverage 'Groups | EUR TECH | | FRANCE | • | | oui | | 1 1100 00/00/20 | | r age e er re |
| | Franchise Revenue Mar | | | • | * | | | • | | | |
| | Franchise Revenue YTD(Feb) | 375 | 375 | 375 | 3,638 | 3,638 | 4 043 | 210,4 | | | |
| | Franchise Revenue Feb | , | • | | - | • | | | | | |
| FRANCHISE - REVENUE BY DEAL AS OF: 13-MAR-2002 EUROS IN 000'S EUROPEMEDIA. | PRODUCT DEAL | ProSieben - merger advisory with Kirch Media (Pjt Concordia) / Concord (D014982) | lotal M&A | Total Advisory Products Publicis Groupe SA - convertible bond Q1 2002(King) / King * (D016091) | Total Equity | Total Equity Products | Total Product | | | | |

| C | as | e_1: | 07-0 | CV. | -0 | 5 |) 47 | 71 | -E | 35 | SJ | -k | <u>(N</u> | JE |) | | Do | CI | ın | ne | ent | 2 | 6- | .1 | 6 | | ● _Filed 05/30/2008 |
|--|----------------------|---------------|---------------------|---|--|--|--|---|--|--|--|---|--|-----------------|-------------------|-----------------|---|-----------------|---------------|-----|---|---|--|--------|-----------------|---------|---|
| | | Despite Hills | | | 1,250 | | | 1,500 | | | | | 2,500 | 15 0.67 | | 12,057 | | 323 | | 323 | 486 | , t | ٠ | 486 | 486 | 100 | 12,866 |
| | | a idrawa | Revenue | | 5,000 | 0000 | 8 000 | 2,000 | 1,500 | 75 | 3,714 | 10,000 | 5,000 | 4,037 57 828 | 2221.2 | 57,825 | Ver | 430 | | 430 | 972 | 1,500 | 15,000 | 17,472 | 17,472 | 10 404 | 75,727 |
| | | | Future Months(1) | (| 0 0 0 0 0 0 | 2 | , 0 | 0 | 0 | ٥ | 0 | 10,000 | 0,000 | 31.500 | | 31,500 | | 0 | | 0 | C | 1,500 | 15,000 | 16,500 | 16,500 | 000 07 | 000.00 |
| To see the second | | | Jun | | | 2.000 | 8,000 | , ' | 1,500 | | | | 4.037 | 15.537 | | 15,537 | | , | | | , | • | · | | , | 15 627 | 255,41 |
| | Franchise Value | | May | 2000 | · | , | • | • | | | 3,714 | | | 8.714 | | 8,714 | , | | | | 972 | ١. | | 972 | 972 | 9 686 | 9891 |
| | | | Apr | , | | • | • | | • | ı | | • | . 1 | | | | • | | | | , | • | - | • | | | • |
| DEAL. | | | Mar | | 7 | ٠ | • | 2,000 | • ; | 75 | , | | . 1 | 2,075 | | 2,075 | 430 | 430 | | 500 | ٠ | • | • | | | 2,505 | 700 |
| AS OF 13-14AR-2002 EUROS IN OCUS EUROPE MEDIA. | | | PROBABILITY | 25 | 25 | 0 | 0 | 32. | G (| <u>8</u> | 3 0 | 9 69 | 9 0 | | | | 75 | | | | 90 | 0 | С | | | | |
| ASC ASC BE | | | DEAL | Bertelsmann - pot buy-out of minorities in RTL / Rock (D014619) | Bertelsmann - project Rolling Stone (ex Empire) / Rolling Stone (ex Em (D015825) | Boosey & Hawkes - divestiture advisory/defence & refinancing (D015359) | County Add of County Made Options for 16% stake in SES (D011449) | Gazpioni - vale oi Gazpioni Media to Sputnik Group (Astra) / Astra * (D013846) Impress/Cofina - bot mender of Impress w/ Investor (Inc. Cultor) (Inc. cult (D013846) | Impress/Cofine - out mercet of (mercets w/ invested (ice cube) / ice cub (0015/14) | Johnston Press - Agan advisouity fin for RIM / Pacific (Ind. 2012) | Lagardere - project Larry/Emma (Eagle) / Eagle - (D005469) | ProSieben - merger advisory with Kirch Media (Pit Concorda) / Concord (D014982) | Taylor Nelson Sofres - potential aquisition of Observer AB / Monocle (D002405) | | | | EMAP • GBP 650 mill bank refinancing (September 2001) (D013787) | | | | Johnston Press - Acqn adv/equity fin for RIM / Pacific. (D014213) | NES - Advisor, for some of shares & convertible bond offering (D015605) | CEC CAMBOLY TO GOVE OF CHIEFICON (Project Gerard) / Gerard (D005927) | | | | 1) Future Months include all pipeline, including future years |
| | | | PRODUCT | MEA | M&A | 7 P | MAA | M&A | M&A | M&A | M&A | MEA | M&A | MGA | Advisor: Draduete | manna (located | Leveraged Loans | reveraged Loans | Debt Products | | Equity Fourth | Fourty | Equity | | Equity Products | Product | 1) Future Months inclu |

1) Future Months include all pipeline, including future years

Page 9 of 18

| BANKER Austin, Geoffrey | DEAL. Gazprom - sele of Gazprom Media to Spurnik Group (Astra) / Astra * (D013940) Johnston Press - Acon adviequity fin for RIAN / Pacific. (D014213) Johnston Press - Acon adviequity fin for RIAN / Pacific. (D014213) Lagardene - monisation of shares & convertible board offering (D01506) Lagardere - project Lany/Emma (Eagle) / Eagle. (D005469) | PRODUCT Divestiture Advisory Acquistion Advisory Equity-Rights Block Trade Acquisition Advisory | PROB 75% 50% 60% 0% 0% | FEB VALUE | YTD FEB | MAR FRANCHISE VALUE | 2002 FRANCHISE PIPELINE 2.000 3,714 972 1,500 | FRANCHISE FUTURE PIPELINE |
|----------------------------|---|--|--|--------------|---------|---------------------------|---|---------------------------------|
| Lovegrove, Stephan | Bertelsmann - pot buy-out of minorities in RTL / Rock (D014619) Bertelsmann - project Rolling Stone (ex Empire) / Rolling Stone (ex Em (D015826) Bousey & Hawkes - divestigure advisory/deferace, a fenancing (D015359) Beutsert Telekom - Sale options for 16% sales in SES (D011449) Impresat/Cofina -pot merger of Impress w/ Investec (Ice Cube) / Ice cub (D015714) Impressory Cofina -pot merger of Impress w/ Investec (Ice Cube) / Ice cub (D015714) Lagradere - project Larry&mmn (Eagle) / Eagle. (D00548) SES - Advisory for acc. of GE Americam (Project Gerard) / Gerard (D005827) | Acquisition Advisory Acquisition Advisory Divestiture Advisory Divestiture Advisory Marger Advisory Marger Advisory Acquisition Advisory Acquisition Advisory Equity-Secondary | 26% 25% 0% 0% 100% 50% 50% | | , | | 5,000 18,600 2,000 8,000 75 75 1,500 | |
| Lovell, Nicholas | Impressa/Cofina -pot merger of impress w/ Investec (Ice Cube) / Ice cub (D015714) impressa/Cofina -pot merger of impress w/ Investec (Ice Cube) / Ice cub (D015714) Publicis Groupe SA - convertible band Q1 2002(King) / King - (D016091) | Merger Advisory Merger Advisory Equity-Convertible Bonds | 100% 50% N/A | • 1 1 | 3,638 | | 75 1,500 | 1 () |
| Macinnes, Bruce | Bertelsmann - pot buy-out of minorities in RTL / Rook (D014419) Bertelsmann - project Rolling Stone (ex Emplre) / Rolling Stone (ex Em (D015826) Gezpronn. sale of Gazprom Medie to Sputrik Group (Astra) / Astra * (D013840) ProSieben - marger advisory with Rirch Media (P)1 Concordia / Concord (D01482) ProSieben - marger advisory with Rirch Media (P)1 Concordia / Concord (D01482) ProSieben - marger advisory with Rirch Media (P)1 Concordia / Concord (D014822) SES - Advisory for exq. of GE Americon (Project General / Central (D005227) Taylor Nelson Sofres - potential aquisition of Observer AB / Monoce (D002405) | Acquistion Advisory Acquisition Advisory Divestiture Advisory Megger Advisory Megger Advisory Equity-Secondary Other Mach Advisory Other Mach Advisory | 225% 25% 75% 75% 05% 05% | | 375 | | 5,000 5,000 5,000 5,000 15,000 15,000 | |
| Thun-Hohenstein, Christian | Bertaismann - pot buy-out of minorities in RTL / Rock. (D014619) Bertaismann - project Rolling Stone (ex Empire) / Rolling Stone (ex Em (D015826) Deutsche Telekom - Sale opdons for 16% stake in SES (D011449) EMAP - GBP 650 mill bank refinancing (September 2001) (D013787) | Acquisition Advisory Acquisition Advisory Divestitura Advisory Senior Bank Debt | 25% 25% 0% 75% | | | | 5,000 16,500 8,000 430 | |

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| VENUE & F | OF 13-MAR | UROS IN G |
| EVENUE & F | 3 OF 13-MAR | EUROS IN G |
| SEVENUE & P | S OF 13-MAR | EUROS IN 00 |
| REVENUE & P | AS OF 13-MAR | EUROS IN 00 |
| - REVENUE & F | AS OF 13-MAR | EUROS IN OC |
| - REVENUE & F | AS OF 13-MAR-2002 | EUROS IN OC |
| - KEVENUE & P | AS OF 13-MAR | EUROS IN OU |
| SE - REVENUE & P | AS OF 13-MAR | EUROS IN OU |
| ISP - REVENUE & P | AS OF 13-MAR | EUROS IN GO |
| HIST - REVENUE & P | AS OF 13-MAR | EUROS IN GO |
| HISE - REVENUE & P | AS OF 13-MAR | EUROS IN CO |
| CHIST - REVENUE & P | AS OF 13-MAR | EUROS IN GO |
| MOHISH - REVENUE & P | AS OF 13-MAR | EUROS IN OD |
| ANCHISH - REVENUE & P | AS OF 13-MAR | EUROS IN GO |
| KANCHISH - REVENUE & P | AS OF 13-MAR | EUROS IN OU |
| HANCHISH - REVENUE & P | AS OF 13-MAR | EUROS IN OU |
| PRANCHISH - REVENUE & PIPELINE SUMMARY | AS OF 13-MAR | EUROS IN 000'S |

| | # e | VTD(Ech) | i i i | B/W PRIOR | | Balance Of | Bal Of Cur Year | | | | | Future Year |
|-------------------------------------|----------------------|-----------|-------------|-----------|-----------------------------|---------------------|-------------------------------|----------------------------|------------------------|----------------------------|----------------------------|--|
| PRODUCT | Franchise Revenue | Franchise | Franchise | Franchise | mar Franchise Revente | Thru 12/31 Pipeline | Probability Weighted Pipeline | 2002 Full Year Forecast | 2002 Full Year Plan | B/W 2002 Full Year Plan | Future Year Pipeline(3) | Pipeline Probability Welghted(3) |
| M&A Other Advisory | 162 | 13,807 | 1,273 | 12,534 | 1,514 | 39,181 | 11,428 | 26,750 | 25,650 | 1,100 | · | |
| Total Advisory Products | 162 | 13,807 | 1,273 | 12,534 | 1,514 | 40,323 | 11,428 | 26,750 | 25,650 | 1,100 | 1 4 | |
| ECM Restricted Securities/PPE | 1,841 | 1,841 | 8,316 40 | (6,475) | 181 | 23,000 | 4,000,4 411 | 6,022 | 25,650 | (19,628) | , | |
| Total Equity | 1,841 | 1,840 | 8,355 | (6,518) | 181 | 24,143 | 4.114 | 6,136 | 25,650 | (19,514) | | |
| HY Bonds | 2.522 | 7,906 | 4,786 | 3,120 | 528 | • | | 8,431 | 7.330 | 1 101 | | |
| Bonds IG | 985 | 1,127 | , | 1,127 | • | , | | 1,127 | 7,330 | (6,203) | • | , |
| Loans IG | (121) | (242) | . , | 5,727 | | 32,157 | 16,079 | 21,805 | 3,665 | 18,140 | | 4 |
| Project Finance Advisory Total Debt | 9,122 | 14,518 | 4,786 | 9,732 | 526 | 32,167 | 16,079 | 34,122 | 21,990 | 9,132 | | |
| NiM(2) Other | | 1 1 | . , | • | | , | • | , | | | | |
| Total CF Revenue | 11,124 | 30,165 | 14,414 | 15,750 | 2,221 | 98,623 | 31,621 | 64,007 | 73,290 | (9,283) | | |

voices: I) Deals are included within the group on the basis of senior banker involvament per client manager for booked deals

2) NIM on Hold Portfolio excluded (except REIB and Latin America)

alance of Pipeline includes all future ver

| Echostar - o Echostar - a Landmark C Scientific At TMP Worldy TV Globo - 1 Telecom Ita Total M&A AMC Entert Advisory Products AMC Entert | Echostar - General Advisory (Vivendi) (D016541) Echostar - acqn advisory and financing (GM - HE) (D014601) Landmark Communications - general advisory(Retainer 2001-02) (D014724) Scientific Atlanta -acquisition of Barconet-Project Baseball / Basebal (D013401) TMP Worldwide - Project University / University 1 (D013407) TV Globo - Project Waves / Waves (D013628) Telecom Italia Mobile - M&A - Project Eifel / Effel (D014121) | | Franchise Revenue YTD(Feb) | Franchise Revenue | Other Coverage Groups |
|---|---|------------------|---|----------------------|--|
| | | . 89 . | 8,686 (145) 72 - 3,474 89 1,631 | 1,514 | None NA SPON None EUR TECH None LA EUR TELE, ITAL' |
| | | 162 | 13,807 | 1,514 | 1 1 |
| AMC Entert Adelphla Co | | 162 | 13.807 | 1.514 | . 1 |
| | AMC Entertainment - acq financing for General Cinema (D013398) Adelphia Communications - HY Offering (2Q 01) (D013200) | | 452 | | NA SPON |
| Entercom Calaxy Lati | Entercom Communications - HY offering (10 02) (D020688) | 1,017 | 7,017 | 1 1 | None |
| Hughes/Par Sinclair Bro | Organization of Project Pelican/Internity (1.9.1) (2002/2003) Sinchair Broadcasting - WY offering (1.0.02) (2002 / Pelican 1 (2015959) | coc. | 1,505 4,864 | · · · · | NA SPON |
| Total HY Bonds | | | , 00 | 970 | e Sope I |
| | Scholastic Com . 13 offering (10 00) (D000118) | 2,042 | 006') | 976 | ; |
| | Wait Disney - 1G Bond (M3182) | 995 | 133 995 | | None |
| Total Bonds IG | | 995 | 1,127 | | 1 |
| Comeast Ca Infinity Broa | Comcast Cable - Strategic Lending Contract (M2222) Infinity Broadcasting - Strategic Lending Contract (M2221) | (54) (67) | (107) (135) | | None |
| Total Loans IG | | (124) | (242) | | 1 |
| | Hughes/PanAmSat - Project Pelican/Interim financing 1002 / Pelican 1 (D015959) | 5,727 | 5,727 | . , | NA SPON |
| Total Leveraged Loans | | 5,727 | 5,727 | | ı |
| Total Debt Products | | 0 499 | 14 640 | 36.2 | |
| | Digital River - block trade (40 04) (D048904) | 3,122 | 14,518 | 526 | ; ! |
| Entercom C Entercom C MediaNation | | 3,495 (1,654) | 3,485 (1,654) | 97 | None None ASIA SPON, NA |

| | | Franchise | Franchise | Franchise | Other Coverage |
|--------------------------------|--|-----------|-----------|-----------|----------------|
| PRODUCT | DEAL | Feb | YTD(Feb) | Mar | ednos |
| Total Equity | | 1,841 | 1,841 | 181 | |
| | Beam Broadcasting-Warrant Income Realized/Unrealized (M1590) | (0) | (0) | | None |
| | iBeam mtm (M1574) | • | ε | • | None |
| Total Private Placement-Equity | | (0) | (1) | 4 | |
| Total Equity Products | | 1,841 | 1,840 | 181 | i |
| Total Product | | 11,124 | 30,165 | 2,221 | |

| | • | • | • | • |
|------------------|--------------|--------------|------------------|---------------|
| ase 1:07-cy-0547 | 1-BSJ-KNF Do | cument 26-16 | Filed 05/30/2008 | Page 14 of 18 |
| 2.5 | . 200 | 94117111 = 9 | Filed 05/30/2008 | . ago o c |

| | |] | | F | Franchise Value | | | | |
|---|--|-------------|-------|-------|-----------------|--------|---------------------|------------------|-------------|
| | | | | | | | | Franchise | Probability |
| PRODUCT | DEAL | PROBABILITY | Mar | Apr | May | Jun | Future Months(1) | Revenue Total | Weighted |
| M&A | AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) | 100 | * | | | 3.426 | 0 | 3 429 | 3.429 |
| (A) | Autora Communications - general advisory (D012858) | 75 | | 752 | | | 0 | 752 | 564 |
| M&A | Bureing and Allen School and Allen Siockbuster / Biockbuster (D012541) | D | | | • | | 3,429 | 3,429 | · |
| 480 | | 32 | | | | 7,200 | 0 | 7,200 | 1,800 |
| M&A | Echnoder - econ adulate and famorics (ex-140) (Control (ex-140) (Orm (D010255) | o (| • | 4 | | 10,000 | 0 | 10,000 | |
| M&A | Disposite Delaine, people and mancing (CN) - TE) (Up14801) | 25 | • | , | | • | 8,000 | 8,000 | 4,000 |
| ASM | Thinack Holonigs · general acvisory (2001) (0010190) TV Globo - Project Mayes / Melecal Contracts | 52 1 | • ! | • | | 3,426 | 0 | 3,429 | 857 |
| MAA | Telefonics Desired Maise (Miles Chorages) | 75 | 9 | • | | , | 0 | 98 | 64 |
| MAA | ובופוחוות - ניולפרי מווכנס / מווכנס (ממו 2000) | 25 | | , | - | 2.857 | 0 | 2,857 | 714 |
| | | | 96 | 762 | | 26,914 | 11,429 | 39,181 | 11,428 |
| Real Estate Advisory | Davis & Partners - Transmission Tower in Brooklyn (D020807) | 0 | | • | | • | 1,143 | 1,143 | ٠ |
| A CONTRACT OF THE PARTY OF THE | | | • | | | | 143 | 1.143 | |
| Advisory Products | | | | | | | | | |
| | | | 38 | 752 | | 26,914 | 12,571 | 40.323 | 11,428 |
| Leveraged Loans Leveraged Loans | Echostar - acqn advisory and financing (GM - HE) (D014601) Liberty Meda - £2bn Debt financing (D013612) | 50 50 | 1,300 | | , . | | 30,857 | 30,857 | 15,429 |
| Leveraged Loans | | | 1,300 | | | | 30,867 | 32,157 | 16.079 |
| Debt Products | | | | | | | | | |
| | | | 1,300 | | | | 30,857 | 32,157 | 16,079 |
| Equity Equity | LIN Television - IPO (0020127) SES - Advisory for acq, of GE Americom (Project Gerard) / Gerard (Doos927) | တ္တ င | | 8,000 | | | 0 15,000 | 8,000 | 4,000 |
| Equity | | | | 8,000 | | | 15,000 | 23,000 | 4,000 |
| Private Placement-Equity | nCube - equity private placement (2002) (D011472) | 10 | | • . | • | 1,143 | 0 | 1,143 | 114 |
| rivate riacetterin-cquity | | | | · | | 1,143 | 0 | 1,143 | 114 |
| Equity Products | | | | 8,000 | | 1 14% | 46.000 | 24442 | 4444 |
| | | | | 200 | | 200 | No. | 241143 | 4,1,4 |
| Product | | | 1,386 | 8,752 | , | 28,067 | 58,429 | 96,623 | 31,621 |
| | | | | | | i | | | |

Future Months include all pipeline, including future year

| - | | | iL. | 860 | YTO FEB | MAR | 2002 | FRANCHISE |
|-----------------------|--|--|-------------|-----------|--------------|------------|-----------|-----------|
| | i i | | | FRANCHISE | FRANCHISE | FRANCHISE | FRANCHISE | FUTURE |
| 2 X X X X X | | _ | | VALUE | VALUE | VALUE | PIPELINE | PIPELINE |
| Aming, Jeffney | Aurora Communications - general advisory (D012858) | Divestiture Advisory 7 | 75% | | • | * | 752 | |
| | Echostar - General Advisory (Vivendi) (D016541) | Other M&A Advisory | N/A | | 8.686 | • | ! . | |
| | Echostar - acqn advisory and financing (GM - HE) (D014601) | Acquisition Advisory | 50% | | | | 600 a | |
| | 部choster,acgn advisory and financing (GM - HE) (D014601) | | 4/2 | | (145) | | 200'5 | |
| | | | 26 | | (2) | | 430 00 | • |
| | | | , VIII | | | • | ico'nc | |
| | | | | 25 | /5/1 | • ; | | |
| | Enteriori Collinarioris - Secondary onema (10 02) (D020128) | | | 3,495 | 3,495 | 64 | • | |
| | Hughes/PanAmsat - Project Pelican/interim finanding 1002 / Pelican 1 (0015959) | High Yield | | ٠ | 4,864 | | • | |
| | Hughes/PanAmSat - Project Pelican/Interim financing 1002 / Pelican 1 (D015959) | Senior Bank Debt | N/A | 5,727 | 5.727 | ٠ | | |
| | MediaNation - US\$111mm IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494) | | | 1 654) | (1854) | | • | |
| | SES. Advisory for son of GE American (Project General Consect (Consect Consect) | | | | | • | | |
| | | | 9 | | | | 000,51 | |
| Carey, Charles | Aurora Communications - peneral advisory (D01:2858) | Discogniture Actions | 76% | | | | ř | |
| | Forest Communications - HV Adequate (100 (100) pages) | | 201 | | . ; | | 70) | • |
| | Enterprise Communications - 11 and 11 (1.4 act) (1.4 act) (1.4 act) | | | 101 | /10,1 | . ; | | • |
| | Control of the Contro | noary | | 3,495 | 3.495 | 28 | | |
| | Transference - Code | | (1) | (1,654) | (1,654) | | | |
| | Sinciali Broadcasting - MY offering (14, 02) (D021370) | Bonds-Corporate High Yield | ∀/≯ | | , | 526 | | |
| Graves, Daniel B | Adelphia Communications - HY Offering (20, 01) (0013200) | Track doing of the Control of the Co | ** | | ş | | | |
| | | | | . ; | e : | | | |
| | | Ciner M&A Advisory | ۵/ <u>۷</u> | 72 | 72 | | , | |
| Morris. J. L. Matcolm | Davis & Partners - Transmission Towar in Brookivn (D020802) | Bool Retails Advisors | 86 | | | | | |
| | Minimage Day of Day of Day of the Control of the Co | | 2 4 | , | . ; | ٠ | | • |
| | Traditional Party Court of the | righ Yield | | . | 4.854 | Ŧ | , | |
| | The second secon | | | 3,76 | 5,727 | • | • | |
| | Paradia notatings - Detect all advisory (2001) (CO10190) | | 25% | | • | • | 3,429 | |
| | V Globo - Froject Waves : (UC) 3628) | | | , | | • | 98 | |
| | | | | 6B | 88 | 1 | • | |
| | Telecom Italia Modire - McA - Project Eifel / Eifel (U014121) | | Z/A | | 1,631 | | | |
| | Teleforlica - Project Micro / Micro (LJU12896) | Olvestfure Advisory 2 | 5% | 4 | | , | 2,857 | |
| Paul Grecory R | AMC Entertainment - aco financian for Geograf Cinema (10033368) | Alexander Control of the Control of | 47.0 | | 760 | | | |
| | Galaxy Latin America - HY bond offering (10 01) (Donzota) | | , | 404 | 1504 1508 | | , | • |
| | | | 20% | | | r 1 | , 000 | • |
| | | | ! | | | | 200 | ļ |
| Triffo, Dyan | AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) | Divestiture Advisory | %00I | | | Ŧ | 3.429 | |
| | BMG Storage Media - Project Blockbuster / Blockbuster (D012641) | Acquisition Advisory | %0 | 3 | | • | 3,420 | • |
| | BusinessWire - general advisory (D005685) | | 25% | | • | ٠ | 7,200 | • |
| | DT/T-Online - Project Shakespeare (ex-140) / Shakespeare (ex-140, form (D010255) | Acquisition Advisory | %0 | ٠ | | | 10,000 | , |
| | Digital River - block trade (4G 01) (D016304) | Equity-Secondary | A!A | | , | 85 | | |
| | Liberty Media - | | %O% | , | | • | 1,300 | |
| | TMP Worldwide - Project University / University 1 (D013407) | Acquisition Advisory | 4/A | , | 3,474 | • | . • | |
| | nCube - equily private placement (2002) (D011472) | Private Placement-Equity | %0 | | ı | • | 1,143 | |
| Yung, Sun J. | Scientific Atlanta -acquisition of Barconet-Project Baseball / Basebal (Do 13401) | Acquisition Advisory | A/2 | , | | 1 514 | , | |
| | nCube - equity private placement (2002) (D011472) | Aino | 80 | | | <u>.</u> | 1 143 | |
| | | | 2 | | 1 | ì | - | |

DEAL

PRODUCT

Advisory Products

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